

Where my possessions are kept

Name:..... Date of Birth:.....

Address:.....

Personal Public Service (PPS) No:.....

Social Welfare Pension Claim No:

Medical Card No:

▶ My will is kept in:

Date of will:

▶ The executors of my will are:

◆ Name:

Address:

Phone No: Mobile:

◆ Name:

Address:

Phone No: Mobile:

▶ My Solicitor is:

Address:

Phone No: Mobile:

▶ My Birth/Marriage certificate may be found in:

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▶ My life insurance policies may be found in:

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▶ My private pension policies may be found in:

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▶ Grave plot/funeral arrangements papers may be found in:

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▶ My deposit account books may be found in:

▶ The property deeds/tenancy agreement may be found in:

▶ I have lodged an envelope for safe keeping with:

Address:

Phone No: Mobile:

Reference No. of this envelope is:

▶ Bank Accounts: I haveBank Accounts – these are held with:

◆ Bank Name:

Address:

Account No:

◆ Bank Name:

Address:

Account No:

◆ Bank Name:

Address:

Account No:

▶ Other Accounts: Post Office, Building Society, Credit Union etc.

◆ Where held:

Address:

Account No:

◆ Where held:

Address:

Account No:

◆ Where held:

Address:

Account No:

► Investments:

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► Other possessions:

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► I have nominated the following to be guardians of my children:

◆ Name:

Address:

Phone No: Mobile:

◆ Name:

Address:

Phone No: Mobile:

► Trustees:

◆ Name:

Address:

Phone No: Mobile:

◆ Name:

Address:

Phone No: Mobile:

► Contact details for next of kin:

◆ Name:

Address:

Phone No: Mobile:

◆ Name:

Address:

Phone No: Mobile:

▶ Passwords for my computer and online accounts may be found in:

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▶ Notes:

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